

Entered on Docket

July 15, 2019

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



1 Andrew I. Silfen (*pro hac vice*)
2 Beth M. Brownstein (*pro hac vice*)
3 Jordana L. Renert (*pro hac vice*)

RENT FOX LLP

3 1301 Avenue of the Americas, 42nd Floor
4 New York, New York 10019
Telephone: (212) 484-3900
Facsimile: (212) 484-3990
Email: andrew.silfen@arentfox.com
beth.brownstein@arentfox.com
jordana.renert@arentfox.com

Signed and Filed: July 15, 2019

Dennis Montali

DENNIS MONTALI
U.S. Bankruptcy Judge

7 Aram Ordubegian (SBN 185142)
RENT FOX LLP
8 55 Second Street, 21st Floor
San Francisco, CA 94105
9 Telephone: (415) 757-5500
Facsimile: (415) 757-5501
10 Email: aram.ordubegian@arentfox.com

11 *Counsel for BOKF, NA, solely in its capacity as
Indenture Trustee*

12 **UNITED STATES BANKRUPTCY COURT**

13 **NORTHERN DISTRICT OF CALIFORNIA**

14 **SAN FRANCISCO DIVISION**

16 In re:

17 **PG&E CORPORATION,**

19 - and -

20 **PACIFIC GAS AND ELECTRIC
COMPANY,**

21 **Debtors.**

22 Affects PG&E Corporation
23 Affects Pacific Gas and Electric
Company

24 Affects both Debtors

25 *All papers shall be filed in the Lead
Case, No. 19-30088 (DM).

Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)

**ORDER GRANTING STIPULATION
BETWEEN AD HOC COMMITTEE OF
SENIOR UNSECURED NOTEHOLDERS
AND BOKF, N.A. EXTENDING TIME TO
RESPOND TO THE MOTION OF THE AD
HOC COMMITTEE OF SENIOR
UNSECURED NOTEHOLDERS TO
TERMINATE THE DEBTORS' EXCLUSIVE
PERIODS PURSUANT TO SECTION
1121(d)(1) OF THE BANKRUPTCY CODE**

[No Hearing Requested]

27 The Court having considered the *Stipulation Between Ad Hoc Committee of Senior
Unsecured Noteholders and BOKF, N.A. Extending Time to Respond to the Motion of the Ad*

1 *Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods*
2 *Pursuant to Section 1121(d)(1) of the Bankruptcy Code* (the "Stipulation and Agreement for
3 Order") filed on July 12, 2019 and entered into by, on the one hand, the Ad Hoc Committee of
4 Senior Unsecured Noteholders of Pacific Gas and Electric Company (the "Ad Hoc Committee")
5 and, on the other hand, BOKF, NA ("BOKF"), in its capacity as successor indenture trustee (the
6 "Unsecured Notes Trustee") under the Indentures dated as of (i) March 11, 2004 (as
7 supplemented, amended and restated), (ii) November 29, 2017 and (iii) August 6, 2018 pursuant
8 to which Pacific Gas and Electric Company (the "Utility" and, together with PG&E Corporation,
9 the "Debtors") issued the senior notes (collectively, the "Senior Notes"); and, pursuant to such
10 stipulation and agreement of the Parties, and good cause appearing,

11 **IT IS HEREBY ORDERED:**

12 1. The time for BOKF to file and serve any response or opposition to the Motion to
13 Terminate Exclusivity (as defined in the Stipulation and Agreement for Order) is extended
14 through 4:00 p.m. (Pacific Time) on July 18, 2019.

15
16 APPROVED AS TO FORM AND CONTENT:

17 Dated: July 12, 2019

18 AKIN GUMP STRAUSS HAUER & FELD LLP

19 /s/ Ashley Vinson Crawford
20 Ashley Vinson Crawford

21 *Attorneys for the Ad Hoc Committee of
Senior Unsecured Noteholders*

22
23
24 **END OF ORDER**
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